

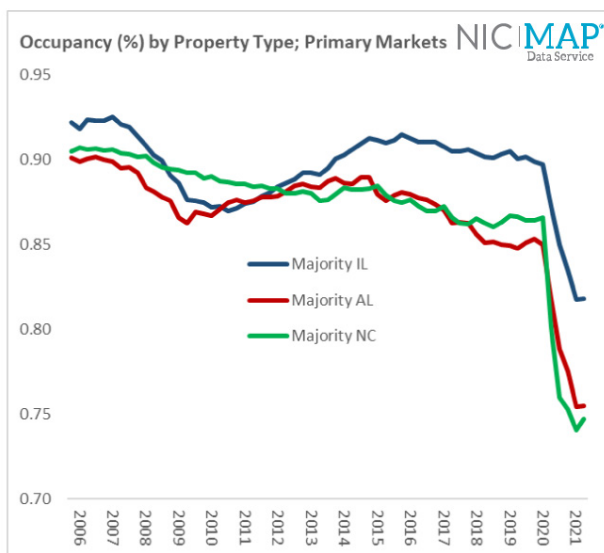
NICMAP® Data Service	Seniors Housing			Nursing Care
	Overall	Majority IL	Majority AL	Majority NC
Market Fundamentals 2Q21				
Occupancy	78.7%	81.8%	75.5%	74.7%
Annual Rent Growth	1.2%	1.4%	1.1%	1.9%
Annual Absorption	-4.3%	-3.9%	-4.8%	-6.9%
Annual Inventory Growth	2.8%	2.5%	3.2%	-0.2%
Construction vs. Inventory	5.0%	4.8%	5.3%	0.3%
Rolling 4-Quarter Starts vs. Inventory	1.8%	1.6%	2.0%	0.1%
Capital Markets 1Q21				
Transaction Volume (millions)	\$2,028.90			\$694.90
Rolling 4-Quarter Price Per Unit	\$169,300.00			\$92,567.00
Rolling 4-Quarter Cap Rate	5.8%			8.0%

* Overall Seniors Housing combines Majority IL and Majority AL Properties

Source: NIC MAP® Data, powered by NIC MAP Vision

Data for the Market Fundamentals is representative of the Top 31 Primary metropolitan markets.

Data for the Capital Markets is representative of all U.S. property transactions of at least \$2.5 million.



Source: NIC MAP® Data powered by NIC MAP Vision.

KEY FINDINGS

- Seniors housing occupancy was unchanged from the first quarter of 2021, remaining at 78.7%.
- The occupancy rate for independent living properties and assisted living properties averaged 81.8% and 75.5% during the second quarter of 2021, respectively.
- The occupancy rate for independent living remained steady, while the occupancy rate for assisted living inched up by 10 basis points during the second quarter of 2021.
- The occupancy rate for nursing care properties averaged 74.7% in the second quarter of 2021, an almost 70 bps increase from the first quarter.

ABOUT NIC MAP Vision:

NIC MAP Vision is a leading provider of comprehensive market data for the seniors housing and care sector. NIC MAP Vision brings together two strong, well-respected, and complementary teams and platforms – the market-leading NIC MAP® Data Service (NIC MAP) and VisionLTC's best-in-class market research analysis platform. For more information, visit www.nicmapvision.com.