Executive Survey Insights
Waves 1-20

• Time Series Data
Pace of Move-Ins by Care Segment
Pace of Move-Ins in Past 30-Days: Independent Living

March 24 ➞ January 24

Totals may not add to 100% due to rounding
Source: NIC Executive Survey Insights
Pace of Move-Ins in Past 30-Days: Assisted Living

March 24 → January 24

Totals may not add to 100% due to rounding

Source: NIC
Pace of Move-Ins in Past 30-Days: Memory Care

March 24 — January 24

Totals may not add to 100% due to rounding
Source: NIC
Pace of Move-Ins in Past 30-Days: Nursing Care

- Decelerated
- No change
- Accelerated

March 24 → January 24

Totals may not add to 100% due to rounding

Source: NIC
Pace of Move-Outs by Care Segment
Pace of Move-Outs in Past 30-Days: Independent Living

March 24  January 24

Totals may not add to 100% due to rounding
Source: NIC
Pace of Move-Outs in Past 30-Days: Assisted Living

Totals may not add to 100% due to rounding
Source: NIC
Pace of Move-Outs in Past 30-Days: Memory Care

March 24 — January 24

Totals may not add to 100% due to rounding
Source: NIC
Pace of Move-Outs in Past 30-Days: Nursing Care

March 24 → January 24

Totals may not add to 100% due to rounding
Source: NIC
Change in Occupancy by Care Segment
Change in Occupancy by Care Segment: Current vs. One Month Prior

Totals may not add to 100% due to rounding
Source: NIC
Change in Occupancy by Care Segment: Current vs. One Month Prior

Totals may not add to 100% due to rounding
Source: NIC
Memory Care Change in Occupancy: Current vs. One Month Prior

March 24 → January 24

Totals may not add to 100% due to rounding

Source: NIC
Nursing Care Change in Occupancy: Current vs. One Month Prior

March 24 → January 24

Totals may not add to 100% due to rounding
Source: NIC
NIC Executive Survey Insights: Market Fundamentals Timeline

Wave 1: 3/24 – 4/31/20
Wave 2: 4/1 – 4/12
Wave 3: 4/13 – 4/19
Wave 4: 4/20 – 4/26
Wave 5: 4/27 – 5/3
Wave 6: 5/4 – 5/10
Wave 7: 5/11 – 5/24
Wave 8: 5/25 – 6/7
Wave 9: 6/22 – 7/5
Wave 10: 7/20 – 8/2
Wave 11: 8/17 – 8/30
Wave 12: 9/15 – 9/27
Wave 13: 9/28 – 10/11
Wave 14: 10/12 – 10/25
Wave 15: 10/26 – 11/8
Wave 16: 11/9 – 11/22
Wave 17: 11/30 – 12/13
Wave 18: 12/14 – 12/27
Wave 19: 12/18 – 1/10/21
Wave 20: 1/11 – 1/24